

IOLTA Foundation Disclosure Form
(Rule 1.15(o))

Name of Foundation: _____

Date: _____

Report for Quarter Ending: _____

During the designated calendar quarter, the foundation identified above received \$_____ pursuant to Rule 1.15(k) of the Alabama Rules of Professional Conduct:

Also during this calendar quarter, the foundation disbursed the following funds received from any source to the following organizations:

Name	Amount
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1.

2.

3.

4.

TOTAL: \$ _____

Of the total funds received by the foundation from all sources during this quarter, the following was spent for the following purposes:

Salaries and employment benefits \$ _____

Rent \$ _____

Travel \$ _____

Utilities \$ _____

Other \$ _____

TOTAL: \$ _____

CERTIFICATION

I, _____, certify that the information contained on this IOLTA Foundation Disclosure Form is true and correct to the best of my knowledge, after due inquiry and investigation.

Date

(Name)
Foundation representative